

MADISON CENTRAL SCHOOL DISTRICT 39-2
LAKE AND MCCOOK COUNTIES
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2004

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077 FILING FEE: \$1.00
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Madison Central School District.
 2. Designation of issue: Limited Tax General Obligation Certificates, Series 2004
 3. Date of issue: March 15, 2004.
 4. Purpose of issue: The proceeds of this issue, combined with interest earnings, will be used for the purpose of providing funds for the construction of a new elementary school facility, and to furnish and equip the same.
 5. Type of bond: tax-exempt.
 6. Principal amount and denomination of bond: \$5,425,000.00.
 7. Paying dates of principal and interest:
See attached Schedule.
 8. Amortization schedule:
See attached Schedule.
 9. Interest rate or rates, including total aggregate interest cost:

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 24th day of March 2004.

Cindy Callies

Form: SOS REC 050 08/84

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S.D. SEC. OF STATE

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\$5,425,000
Madison Central School District 39-2
Limited Tax General Obligation Certificates

Dated Mar 15, 2004

Debt Service Report

30/360/2+

Dates	Principal	Coupon	Interest	Total	BY 7/1	FY 1/1
01/01/2005			\$126,489.46	\$126,489.46		\$126,489.46
07/01/2005			\$79,608.75	\$79,608.75	\$206,098.21	
01/01/2006			\$79,608.75	\$79,608.75		\$159,217.50
07/01/2006	\$430,000.00	1.500	\$79,608.75	\$509,608.75	\$589,217.50	
01/01/2007			\$76,383.75	\$76,383.75		\$585,992.50
07/01/2007	\$440,000.00	1.900	\$76,383.75	\$516,383.75	\$592,767.50	
01/01/2008			\$72,203.75	\$72,203.75		\$588,587.50
07/01/2008	\$450,000.00	2.200	\$72,203.75	\$522,203.75	\$594,407.50	
01/01/2009			\$67,253.75	\$67,253.75		\$589,457.50
07/01/2009	\$460,000.00	2.500	\$67,253.75	\$527,253.75	\$594,507.50	
01/01/2010			\$61,503.75	\$61,503.75		\$588,757.50
07/01/2010	\$470,000.00	2.750	\$61,503.75	\$531,503.75	\$593,007.50	
01/01/2011			\$55,041.25	\$55,041.25		\$586,545.00
07/01/2011	\$485,000.00	2.950	\$55,041.25	\$540,041.25	\$595,082.50	
01/01/2012			\$47,887.50	\$47,887.50		\$587,928.75
07/01/2012	\$500,000.00	3.200	\$47,887.50	\$547,887.50	\$595,775.00	
01/01/2013			\$39,887.50	\$39,887.50		\$587,775.00
07/01/2013	\$520,000.00	3.450	\$39,887.50	\$559,887.50	\$599,775.00	
01/01/2014			\$30,917.50	\$30,917.50		\$590,805.00
07/01/2014	\$535,000.00	3.600	\$30,917.50	\$565,917.50	\$596,835.00	
01/01/2015			\$21,287.50	\$21,287.50		\$587,205.00
07/01/2015	\$555,000.00	3.700	\$21,287.50	\$576,287.50	\$597,575.00	
01/01/2016			\$11,020.00	\$11,020.00		\$587,307.50
07/01/2016	\$580,000.00	3.800	\$11,020.00	\$591,020.00	\$602,040.00	\$591,020.00
	\$5,425,000.00		\$1,332,088.21	\$6,757,088.21	\$6,757,088	\$6,757,088